Hubbell, Marlene A. (for Tony Dwayne Marsh – Nephew – Petitioner)

Petition for Appointment of Joint Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

	Aff.Sub.Wit.	
>	Verified	
	Inventory	
	PTC	
	Not.Cred.	
~	Notice of	W
	Hrg	
~	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
~	Conf.	
	Screen	
>	Letters	
>	Duties/Supp	
	Objections	
~	Video	
	Receipt	
	CI Report	
	9202	
~	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

NO TEMP REQUESTED

TONY DEWAYNE MARSH, Nephew, is Petitioner and request appointment as Co-Conservator of the Person with medical consent powers under Probate Code §2355 (joint with current conservator MAXINE MARSH).

MAXINE MARSH, Sister, was appointed Successor Conservator with medical consent powers on 7-15-03.

Petitioner states this petition is brought with the knowledge, consent and approval of Maxine Marsh in the event of inability of Maxine Marsh to continue in the future due to her increasing age and physical condition, and to aid in continuity of care of the Conservatee in the future such that care is not delayed or absent due to lack of an individual in the position of conservator. Consent by Maxine Marsh for Petitioner to Act as Joint Conservator was filed 10-30-14. Petitioner also requests the Court take judicial notice of various prior orders in this matter.

Court Investigator Julie Negrete filed a report on 12-9-14.

NEEDS/PROBLEMS/COMMENTS:

Court Investigator advised rights on 11-24-14

Voting rights affected – need minute order

Note: DARLINE FRAME, CAROLYN ROMANENKO, and ALINE WHITE, Sisters, filed a petition for appointment as successor coconservators on 11-12-14 which was set for hearing 12-15-14.

Court Investigator to advise rights, file report.

Voting rights affected – need minute order

 The Conservatee is developmentally disabled pursuant to Probate Code §1420. Therefore, need notice to CVRC pursuant to Probate Code §§ 1822(e), 1461.4.

Reviewed by: skc

Reviewed on: 12-8-14

Updates: 12-10-14, 12-15-14

Recommendation:

File 1 - Humphries

1

Atty Perez, Holley H., of Perez, Williams, Medina & Rodriguez (for Petitioner Susan K. Medina)

(1) First and Final Report of Executor, (2) Waiver of Accounting and (3) Petition for Distribution

DC	D: 2/25/2011	SUSAN K. MEDINA, daughter and	NEEDS/PROBLEMS/COMMENTS:
		Executor, is Petitioner. Accounting is waived.	Costs of Administration listed in Paragraph 15 of the Petition includes request for the following
Сс	ont. from	- \$173,000.00 - \$173,000.00	includes request for the following costs, which appear to be
✓	Aff.Sub.Wit.	POH — \$173,000.00 (no cash)	inappropriate charges to be paid from the estate:
√	Inventory	Executor — waives	• \$350.00 on 6/20/2012 for payment to Fresno Bee for
✓	PTC	Attorney — \$1,435.00	publication; proper publication was subsequently
✓	Not.Cred.	(less than \$6,190.00 statutory fee, pursuant to agreement between	made in the Sanger Herald, with payment on 7/10/2012 of
✓	Notice of Hrg	Petitioner and Petitioner's attorney)	\$468.00 ; therefore, the former publication fee of \$350.00
✓	Aff.Mail W/	Costs — \$1,762.00	appears inappropriately
	Aff.Pub.	(filing fee, probate referee, publication, certified copies, recording fees)	charged to the estate in addition to the latter
	Sp.Ntc.	cerilled copies, recording reesj	publication fee.
	Pers.Serv.	Distribution pursuant to Decedent's Will	• \$321.00 on 3/27/2014 for
	Conf.	is to:	appraisement of New Mexico
	Screen	_	real property; the New Mexico
	Letters 081412	ALBERT J. MEDINA – 25% interest in	real property is inappropriately
	Duties/Supp	real property in Sanger [and 25% interest in real property in New	included in the California administration of this
	Objections	= Mexico?]	Decedent's estate.
	Video	RICHARD E. MEDINA – 25% interest in	
	Receipt	real property in Sanger [and 25 %	~Please see additional page~
	CI Report	interest in real property in New	
✓	9202	Mexico?] • DAVID M. MEDINA – 25% interest in	
✓	Order	real property [and 25% interest in	
	Aff. Posting	real property in New Mexico?]	Reviewed by: LEG
	Status Rpt	SUSAN K. MEDINA – 25% interest in real property [and 25% interest in]	Reviewed on: 12/10/14
	UCCJEA	real property in New Mexico?]	Updates:
	Citation		Recommendation:
✓	FTB Notice		File 2 - Medina

NEEDS/PROBLEMS/COMMENTS, continued:

- 2. Paragraph 8 of the Petition states that a Final Inventory and Appraisal was filed on 4/11/2014 showing the value of real property in New Mexico to be \$3,000.00, and that a second Final Inventory and Appraisal was filed on 6/2/2014 omitting the value of the New Mexico real property, therefore the total value of the appraised value of the estate in California is \$173,000.00 [rather than \$176,000.00.] Petitioner's proposed order finds in Paragraph 6 that Petitioner will be authorized to execute a deed conveying the New Mexico real property. Petition and proposed order are inconsistent in that the Petition indicates that the New Mexico real property is not an inventoried asset of this estate; however, Petitioner submits a proposed order finding that the Court authorizes distribution of the New Mexico real property from this estate.
- 3. Paragraph 18 of the Petition states with regard to Decedent's New Mexico real property asset that New Mexico follows the Uniform Probate Code, pursuant to which the Petitioner filed in the Valencia County Probate Court in New Mexico a STATEMENT OF DOMICILIARY FOREIGN PERSONAL REPRESENTATIVE, with authenticated copies of this Court's order appointing Petitioner as Executor and the Letters of Administration. Petition states that this enables Petitioner with an order of distribution from this Court to convey the New Mexico real property as specified in the Decedent's Will. Therefore, Petitioner seeks authorization to execute a deed conveying the real property located in New Mexico to Albert J. Medina, Richard E. Medina, David M. Medina, and Susan K. Medina at 25% interest to each. The following defects are noted in relation to this request:
 - A file-stamped copy of the STATEMENT OF DOMICILIARY FOREIGN PERSONAL REPRESENTATIVE that Petitioner states was filed in the Valencia County Probate Court New Mexico should be filed in this proceeding.
 - Petitioner does not provide the Court with authority regarding the New Mexico ancillary procedure to support Petitioner's request that this Court authorize conveyance of the New Mexico real property from this estate administration such that this Court's order will be effective to distribute property outside this Court's jurisdiction. The following secondary source material is referenced with respect to the jurisdiction and ancillary administration issues relating to the Decedent's New Mexico real property asset, in an effort to ensure proper administration of the Decedent's estate:

California Practice Guide: Probate, Bruce S. Ross and Jeryll S. Cohen. Chapter 14. Special Problems In Probate Administration.

F. Ancillary Administration

6. [14:402] California Representative's Responsibilities re Foreign Assets: If a California decedent left personal property in another jurisdiction, the California estate representative may be able to obtain delivery for administration in the California probate (e.g., under the other state's counterpart to Probate Code § 12570 summary collection.). Otherwise, however, and in all cases of out-of-state realty, an ancillary proceeding in another jurisdiction may have to be commenced (unless the other state has a summary distribution procedure for real property [emphasis added].)

a. Authority over out-of-state property

(1) [14:403] Authority limited to California property: An estate representative's authority extends no further than the jurisdiction where his or her letters issued. [CCP § 1913(b); Smith v. Cimmet (2011) 199 CA4th 1381, 1392–1393, 132 CR3d 276, 284 [further citations omitted.] Accordingly, California representatives have no authority over property in other states; they are required to account for, "preserve" and "manage" foreign assets only if and when those assets are delivered to California and thus become subject to a California administration. [Estate of Barreiro (1932) 125 CA 752, 767, 14 P2d 786, 792.]

3 Barnett Seymour Salzman (CONS/PE)

Atty

Case No. 12CEPR00588

Motsenbocker, G.L. (for James Vance Severin and Teri Lyn Severin – Temp. Co-Conservators)
(1) First and Second and Final Account and Report of Co-Conservators of the
Estate and (2) Petition for Attorney's Fees to Co-Conservators' Attorney (3)
Attorney's Fees to Conservatee's Attorney (4) For Withdrawal of Funds from
Blocked Account (5) Delivery of Assets and (6) Discharge of Co-Conservators

			JAMES VANCE SEVERIN and TERI LYN	NEEDS/PROBLEMS/COMMENTS:
			SEVERIN, Temporary Co-Conservators of	N2250,1 KOSILINO, COMMENTO.
			the Estate without bond, are Petitioners.	Need account statements pursuant to Probate Code §2620(c).
			Account period: 10-2-12 through 1-7-13	
			Accounting: \$16,091.11	
	Aff.Sub.Wit.		Beginning POH: \$ 0.00	
~	Verified		Ending POH: \$ 369.42	
	Inventory		Account period 1.7.12 through 10.9.14	
	PTC		Account period 1-7-13 through 10-8-14 Accounting: \$142,764.13	
	Not.Cred.		Beginning POH: \$75,000.00	
~	Notice of		Ending POH: \$38,797.42	
	Hrg			
~	Aff.Mail		Attorney Janet Wright: \$11,000.00 plus	
	Aff.Pub.		\$599.99 in costs (Attorney Wright was	
	Sp.Ntc.		court appointed to represent the interests of the Conservatee and	
	Pers.Serv.		performed legal services in excess of	
	Conf.		\$21,000.00, but is only requesting	
	Screen		\$11,000.00 plus \$599.99 in costs.)	
	Letters			
	Duties/Supp		Attorney G.L. Motsenbocker: \$12,490.50	
	Objections		(For services and costs in excess of 41 hours Per Exhibit D.)	
	Video		THOUST OF EXHIBIT D.)	
	Receipt		Co-Conservators: Waived	
	CI Report			
	2620(c)	Χ	Petitioners state The Conservatee and	
~	Order		his wife have back taxes due and	
	Aff. Posting		payable plus interest and penalties to	Reviewed by: skc
	Status Rpt		the IRS and the FTB for tax years 2009- 2013, estimated at over \$29,000.00 per	Reviewed on: 12-11-14
	UCCJEA		Exhibit B. Petitioners request that after	Updates:
	Citation		payment of the attorneys' fees and	Recommendation:
	FTB Notice		costs, the remaining balance be	File 3 - Salzman
			distributed to the IRS.	
			SEE ADDITIONAL PAGES	
<u> </u>			SEE ADDITIONAL PAGES	

Page 2

Petitioners state: Petitioners were appointed to be the receiver of a retirement benefit of approx. \$4,000/month for the benefit of the Conservatee. Petitioners received those retirement payments from 10-2-12 through 1-7-13. All funds were used for living expenses for the benefit of the Conservatee. A separate "conservatorship" account was not set up, as the retirement payments were made as automatic deposits to the specified account, as well as an automatic payment that was taken out of the same account for a loan held by the Conservatee. Petitioner were simply added to Mr. Salzman's existing account with the Fresno County Federal Credit Union and managed the retirement benefit payments out of this account, as it was for a short, temporary time. Account statements to be filed under separate cover.

On 1-7-13, the Court revised the powers of the temporary co-conservators and ordered limited powers to negotiate and settle with the Conservatee's creditors including the California Franchise Tax Board and the IRS, to handle all matters related to the sale of the Conservatee's residence in Fresno, with proceeds to be placed into a blocked account, and to continue to have the power to negotiate and sign leases or rental contracts for the purpose of obtaining a residence for the Conservatee.

The real property was sold 4-18-14 and funds were deposited into a blocked account at Bank of America. A receipt filed 6-20-14, and an amended receipt showing the new account number assigned by the bank is filed concurrently with this account.

Petitioners state they have fulfilled their duties in such capacity as the real property has been sold and there is no need for a continuation of the temporary conservatorship proceedings.

During the temporary conservatorship, Attorney Janet Wright was court appointed to represent the interests of the Conservatee. Ms. Wright performed legal services in excess of \$21,000.00, but is only requesting \$11,000.00 in fees, plus \$599.99 in costs. See Declaration at Exhibit C.

Petitioners request that:

- 1. Notice of hearing on this account, report and petition be given as required by law;
- 2. The Court make an order approving, allowing and settling the account and report of the conservator in all respects as filed;
- 3. The Court authorize payment of \$11,599.00 to Janet Wright as attorney for the Conservatee for legal services and costs provided during this account period;
- 4. The Court authorize payment of \$12,490.50 to G.L. Motsenbocker as attorney for Petitioners for legal services and costs provided to the conservatorship during the period of this accounting;
- 5. The Court authorize and direct Bank of America to deliver the property remaining in the blocked savings account as follows:
 - Janet L. Wright: \$11,599.00
 - G.L. Motsenbocker: \$12,490.50
 - US Treasury: Remaining balance of \$14,707.92 plus any interest accrued
- 6. Upon the filing of proper receipts, the temporary conservators be discharged from any further liability; and
- 7. Other relief be granted that the Court considers proper.

Bagdasarian, Gary G. (for Maler Ali Tareb – Administrator)
Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

	D: 08/14/11	MALER ALI TAREB, son, was appointed as	NEEDS/PROBLEMS/COMMENTS:
	70.00/14/11	Administrator on 07/03/13. Letters of	NEEDS/TROBLEMS/COMMENTS.
-		Administration were issued on 07/03/13.	CONTINUED FROM 09/23/14
		rammismanem wore issued em en en een een een een een een een ee	GOTTINGED TROM 07/20/14
		Final Inventory & Appraisal filed	
	ont. from 090514,	07/15/13 - \$85,000.00	Need Account/Report of
092	2314		Administrator and Petition for
	Aff.Sub.Wit.	Status Report filed 12/16/14 states: the	Final Distribution.
	Verified	sole asset of the estate is real property	
	Inventory	located on S. Winery in Fresno. The	
	PTC	Administrator has been working with	
	Not.Cred.	Wells Fargo Bank on adjusting the loan	
—	Notice of	amount secured by the real property in order to allow a sale of the property in	
	Hrg	an amount that would benefit the	
✓	Aff.Mail	estate. However, discussions in this	
	Aff.Pub.	matter and the amount of	
	Sp.Ntc.	documentation provided to Wells Fargo	
-	Pers.Serv.	have been more extensive than	
-		anticipated, although it is expected	
	Conf. Screen	that their approval will be forthcoming	
-		shortly. A 60 day continuance is requested.	
-	Letters Duties/Supp	requestea.	
		4	
-	Objections Vista	-	
	Video Receipt		
	•	4	
	CI Report	4	
	9202	_	
	Order	_	D 1 15
	Aff. Posting		Reviewed by: JF
	Status Rpt	_	Reviewed on: 12/09/14
<u> </u>	UCCJEA		Updates: 12/10/14
	Citation	<u> </u>	Recommendation:
	FTB Notice		File 4A - Tareb

4A

4B Ali Nagi Tareb (Estate) Case No. 13CEPR00452 Atty Bagdasarian, Gary G. (for Maler Ali Tareb – Administrator)

Order to Show Cause

DOD: 08/14/11	MALER ALI TAREB, son, was appointed	NEEDS/PROBLEMS/COMMENTS:
	as Administrator on 07/03/13. Letters of	
	Administration were issued on 07/03/13.	CONTINUED FROM 09/23/14
	1	Minute Order from 09/23/14 states:
Cont. from 092314	Final Inventory & Appraisal filed	Mr. Bagdasarian apologizes for not
	07/15/13 - \$85,000.00	appearing at the last hearing and
Aff.Sub.Wit.	1	explains it was a scheduling issue.
Verified	Minute Order from 09/05/14 set this	
Inventory	matter for hearing and states: No appearances. The Court orders an	
PTC	Order to Show Cause with Sanctions of	
Not.Cred.	\$100.00 for Mr. Bagdasarian.	
Notice of]	
Hrg	Clerk's Certificate of Mailing filed	
Aff.Mail	09/05/14 states that a copy of the	
Aff.Pub.	Order to Show Cause and Minute Order	
Sp.Ntc.	were mailed to Gary Bagdasarian on 09/05/14.	
Pers.Serv.	377 337 11.	
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202]	
Order]	
Aff. Posting	_	Reviewed by: JF
Status Rpt	_	Reviewed on: 12/09/14
UCCJEA	_	Updates:
Citation	_	Recommendation:
FTB Notice		File 4B - Tareb

5A

Atty Atty Roberts, David A. (for Joan St. Louis – Petitioner)

Cram, Donald H., İlI (for Bianca Soria – Limited Opposition)
Status Hearing

DOD: 10-7-12 JOAN ST. LOUIS, Spouse, filed Petition for Assumption of NEEDS/PROBLEMS/ **COMMENTS:** Law Practice of David St. Louis on 9-6-13. Note: First Account of Background: Mrs. St. Louis' petition requested: **Iolta** Trust Funds by 1) That the Court assume jurisdiction over the law Cont. from 111313, Court-Appointed practice of David J. St. Louis and appoint attorney 112013, 010814, **Practice Administrator PAUL T. CHAMBERS** to represent and assist the 022614, 052814, and Status Report filed Court in assuming jurisdiction; 10-30-14 is Page B. 062514, 092214, 2) Allow Mr. Chambers to appoint himself as receiver 110314 and take possession and control of any and all This Status Hearing Aff.Sub.Wit. bank accounts related to Mr. St. Louis' law remains on calendar as it Verified was continued by the practice, including the attorney-client trust Court. Inventory account which contained \$54,502.09 at 3-31-13: PTC 3) Coordinate with Allison St. Louis, former legal secretary, to determine the clients entitled to funds Not.Cred. and the amounts each is owed: Notice of Hrg 4) Upon determining the recipients and the amounts Aff.Mail owed, that Mr. Chambers be allowed to issue Aff.Pub. checks to the recipients without further court order: Sp.Ntc. 5) Specifically, that Mr. Chambers be allowed, Pers.Serv. without further Court order, to issue checks from a Conf. Screen certain estate account (John K. Shirin Estate) to those recipients entitled thereto; and Letters 6) Upon completion, provided accounting. Duties/Supp **Objections** Non-Opposition to Petition was filed 9-30-13 by the Video State Bar of California. Receipt CI Report A Creditor's Claim and Request for Special Notice was 9202 filed 9-30-13 by Attorney J. Patrick Sullivan, who Order represents Walter Wentz, Creditor. Reviewed by: skc Aff. Posting Status Rpt **Limited Opposition to Petition** was filed 10-9-13 by **Reviewed on:** 12-10-14 **BIANCA SORIA.** Ms. Soria states she was a client of Mr. **UCCJEA Updates:** St. Louis, who was wired \$65,000.00 in connection with Citation Recommendation: a settlement. Ms. Soria requested that as a condition FTB Notice File 5A - St. Louis to granting the petition, that the Court direct Mr. Chambers to distribute the funds to her, or to post appropriate bond. At hearing on 10-16-13, the Court granted the petition with additional orders and set this status hearing. See Page 2 for specifics. Subsequent to the hearing, both attorneys David Roberts and Donald Cram submitted competing proposed orders. Therefore, the Court was to address the competing proposed orders at this status hearing on 11-13-13. **SEE ADDITIONAL PAGES**

Page 2

Minute Order 10-16-13: Mr. Cram is appearing via CourtCall on behalf of Bianca Soria. The Court accepts Mr. Roberts representation that Attorney Timothy Magill has been given notice. The Court finds that Patrick James' client has been properly served. The Court will allow the interlination under 9764. The Court grants the petition and waives bond. The Court orders that the \$41,155. 89 be paid within 30 days. The Court notes that there are no funds to pay Attorney Chambers and he is acting in pro bono. Matter set for Status Hearing on 11/13/13. If everything is completed by 11/13/13, no appearances will be necessary. Set on 11/13/13 at 9am in Dept 303 for Status Hearing. Additional hearing dates 3/6/14 at 9am Dept 303 for Status Re Accounting; Petition is granted; Order to be signed ex parte.

Attorney David A. Roberts submitted a proposed Order that contains orders as follows:

- 1. Granting the petition that the Court assume jurisdiction over the law practice, including, but not limited to, dispersing [sic] funds held in the attorney-client trust account;
- 2. Appointing Paul T. Chambers to represent and assist the Court in assuming jurisdiction over the law practice without bond and shall receive no compensation;
- 3. That Mr. Chambers coordinate with Allison St. Louis to determine the clients entitled to files, documentation, and/or funds and the amounts each is owed;
- 4. That the amount that Mr. Chambers finds due to Ms. Soria shall be paid within 30 days from the entry of this order without further Court order;
- 5. That Mr. Chambers be allowed to appoint himself receiver and take possession of the various accounts and have signature power over such accounts, including that certain account fbo John K. Shirin or his heirs;
- 6. That after determining the recipients of the files, documents, and money, and the amount thereof, that Mr. Chambers is given the authority to disburse such without further Court order;
- 7. That Mr. Chambers is authorized without further Court order to issue checks from the John K. Shirin account to those recipients entitled thereto;
- 8. That upon completing the foregoing tasks, Mr. Chambers provide an accounting, upon approval of which he shall be discharaed; and
- 9. That Mr. Chambers inform the Court of any other action taken as the Court's representative;
- 10. Setting hearing for approval of the final account on 3-6-14.

Attorney Donald H. Cram submitted an <u>Alternate</u> proposed Order that includes, in addition to the above orders, that Mr. Chambers shall disburse no less than \$41,155.89 to Ms. Soria within 30 days without further Court order.

<u>Note</u>: Per Minute Order 2-26-14, bond of \$47,000.00 was required. Bond was filed 3-17-14. No further status report or accounting has been filed.

<u>Note</u>: The Court had originally set status hearing for 3-6-14 for the filing of the accounting. On 3-6-14, that status hearing was continued with this status hearing. See Page B.

<u>Note</u>: The Order for Court Assumption of the Law Practice of David J. St. Louis, Deceased, and Appointing Paul T. Chambers Practice Administrator with Related Powers of Administration was signed on 3-26-14. <u>An Amended Order</u> was signed by the Court 5-14-14, which included specific distribution relative to the Shirin Estate.

Note: The amended order was apparently submitted to the Court for signature ex parte without petition. \$60.00 is due for the amended order.

Roberts, David A. (Special Counsel for Practice Administrator Paul T. Chambers – Petitioner)
(Also for Joan St. Louis)

First Account of Iolta Trust Funds by Court-Appointed Practice Administrator and Status Report

DO	D: 10-7-12		PAUL T. CHAMBERS, Practice Administrator		EDS/PROBLEMS/COMMENTS:
			with bond of \$47,000.00, is Petitioner and	1	Need verification of Practice
			states:	١.	Administrator Paul Chambers.
			Account period: 10-7-12 through 10-14-14		An attorney cannot verify on
			, to coom poned. To 7 12 mileogn To 7 1 1		behalf of a fiduciary. Probate
	Aff.Sub.Wit.		David J. St. Louis, a member of the State		Code §1023.
	Verified	Х	Bar of California, passed away leaving	2.	This petition is titled First Account
	Inventory		unfinished client matters including funds in		and Status Report, which
	PTC		his attorney-client trust accounts.		indicates that further administration and account is still
	Not.Cred.		Pursuant to the Order for court Assumption		necessary. However, Petitioner
~	Notice of		of the Law Practice of David J. St. Louis,		requests authorization to make
	Hrg		Petitioner was authorized to, among other		payments such that the balance on the accounts is zero. Need
~	Aff.Mail	W	things, take possession and control of any		clarification. Is this a first and final
	Aff.Pub.		and all bank and/or financial accounts relating to David J. St. Louis' law practice,		account? If further account is
	Sp.Ntc.		including, but not limited to, general or		needed, the Court may set a status hearing for its filing.
	Pers.Serv.		office accounts, and the client trust		status fleating for its filling.
	Conf.		accounts. In addition, he was authorized	3.	Need proof of service of Notice
	Screen		to have signature powers on all such		of Hearing with a copy of the
	Letters		accounts, including the attorney-client		petition at least 15 days prior to the hearing pursuant to Request
	Duties/Supp		trust account of David J. St. Louis held by Bank of the West Acct #xxx9178 and the		for Special Notice filed 9-30-13
	Objections		account held by David J. St. Louis at		and Probate Code §1252 on:
	Video		Fresno First Bank for the benefit of John K.		- Walter Wentz
	Receipt	1	Shirin or his heirs #xxx9000.		-J. Patrick Sullivan
	CI Report		T C		
	9202		To Mr. Chambers' knowledge, two attorney-client trust accounts existed at		
_	Order		Mr. St. Louis' death – Bank of the West	Do.	viewed by ske
	Aff. Posting Status Rpt		Acct #xxx9178 entitled "David J. St. Louis		viewed by: skc viewed on: 12-10-14
	UCCJEA		Inc. Trust Funds – California State Bar		dates:
	Citation		Account" and Acct #xxx9000 at Fresno		commendation:
	FTB Notice		First Bank entitled "Estate of John K. Shirin."		e 5C – St. Louis
			Attached as Exhibit A is an accounting of		
			the deposits and disbursements, including		
			the current balances covering the period		
			10-7-12 through 10-20-14.		
			CEE ADDITIONAL DAGES		
			SEE ADDITIONAL PAGES		
					5B

5B David J. St. Louis (2468) Page 2

Case No. 13CEPR00789

Petitioner states the Estate of John Shirin account was an account set up pursuant to the Judgment filed 12-15-10. Pursuant to the terms of the Judgment, the entire balance in the Trust Account was distributed to Bruce Bickel, Trustee, on 10-14-14.

The David J. St. Louis Inc. Attorney0Client Trust Fund Account has a deficit in the amount of \$3,290.43. Mr. Chambers has searched diligently and worked closely with Mr. St. Louis' legal secretary and bookkeeper, but has been unable to discover how the deficit occurred.

Pursuant to B&P Code §6185(a)(5), Mr. St. Louis' spouse, Joan St. Louis, as the personal representative of the Estate of David J. St. Louis, has deposited \$3,290.43 into the trust account to enable Mr. Chambers, upon Court approval and order, to make payment to the persons entitled thereto, and accordingly, the trust funds will be disbursed as follows:

Bianca Soria: \$2,437.17 Christina Fierro: \$6,862.48

McGuire Physical Therapy: \$997.99

San Joaquin Accident & Med. Group: \$2,634.15

The Phia Group: \$48.51

Grant/Mercantile (Community Hospital): \$81.82

Lynn Nelson: \$1,720.00 Walter Wentz: \$121.13

See Declaration of David A. Roberts filed 10-30-14 for details regarding the above amounts.

Mr. Chambers and Mr. Roberts are currently working with Mr. Tim Magill with regard to cases taken over by Mr. Magill upon the death of Mr. St. Louis (B&P Code §6185(a)(2), and the division of fees for work in process on pending cases (B&P Code §6185(a)(2).

Petitioners pray that all of his acts and transactions as reflected in this account and report be ratified, confirmed and approved, and that upon Court approval and order, Mr. Chambers be authorized to make payments to the individuals in the amounts set forth in Paragraph 8 above.

6 2013 Walter Edward Eastwood Revocable Trust Case No.14CEPR00069

Atty LeVan, Nancy J. (for Susan Brown -

Probate Status Hearing RE: Filing Final Accounting

Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		
	7	OFF CALENDAR
		First and Final Account was settled
Cont. from		on 1-28-14. This appears to have been calendared in error.
Aff.Sub.Wit.		been calendared in error.
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt	=	
CI Report	_	
9202	_	
Order	4	-
Aff. Posting	4	Reviewed by: JF
Status Rpt	-	Reviewed on: 12/09/14
UCCJEA	_	Updates:
Citation	=	Recommendation:
FTB Notice		File 6 - Eastwood

6

Kruthers, Heather H (for Public Administrator – Petitioner)

Petition for Probate of Will and for Letters of Administration with Will Annexed; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DO	D: 07/13/2014		PUBLIC ADMINISTRAT	OR, is pe	etitioner and	NEEDS/PROBLEMS/COMMENTS:
			requests appointmer		lministrator with	
			Will Annexed without	bond.		Need Proof of Holographic Will.
						Note: Proof of Holographic Will filed
	nt. from 090214	1	Letters of Special Adı	ministra	tion shall expire	09/08/2014 states decedent's
	2114	₹,	on 12/16/2014.			California driver's license is in the
	Proof of Hol.		 Full IAEA – o.k.			Deputy's possession and it matches the signature on her will. A copy of
✓	Instrument		TUITALA - O.K.			the driver's license is attached.
	Verified		 Will dated: 07/26/200	16		The driver 3 licerise is affactica.
✓	Verilled		77111 44104. 07 7207200			Note: Final Inventory and Appraisal filed
	Inventory		Residence: Fresno			10/02/2014 with an estate valued at
	PTC		Publication: The Busir	ess Jou	rnal	\$491,736.94 therefore status hearing for
	Not.Cred.					the filing of the Inventory and Appraisal
/	Notice of		Estimated value of th	<u>e Estate</u>		was not set.
Ľ	Hrg		Personal property	-	\$31,000.00	
1	Aff.Mail	w/	Real property Total	_	\$206,000.00	Note: If the petition is granted status
	Aff.Pub.		IOIGI	-	\$237,000.00	hearings will be set as follows:
✓	All.PUD.		 Probate Referee: Ric	k Smith		• Tuesday, 02/16/2016 at
	Sp.Ntc.		Trobate Referee: Ric			9:00a.m. in Dept. 303 for the filing
	Pers.Serv.					of the first account and final
	Conf.					distribution.
	Screen					Pursuant to Local Rule 7.5 if the required
✓	Letters					documents are filed 10 days prior to the
	Duties/Supp	n/a				hearings on the matter the status
	Objections					hearing will come off calendar and no
	Video					appearance will be required.
	Receipt					
	CI Report					
	9202					
✓	Order					
	Aff. Posting					Reviewed by: LV
	Status Rpt					Reviewed on: 12/09/2014
	UCCJEA					Updates:
	Citation					Recommendation:
	FTB Notice					File 7 - Paregian
						7

8A Atty

Krause, Stephanie J. (for Petitioner Anita Payne)

Petition to Compel Trustee to Account and Declaration of Stefanie J. Krause in Support of Same

Alb	ert H. Brown		ANITA PAYNE, Daughter and Beneficiary, is	NEEDS/PROBLEMS/COMMENTS:
DO	D: 6-23-11		Petitioner.	Note: Co Touris of First Assessment
	nie Lee Brown D: May 2008		Petitioner states she is a beneficiary of the Brown Living Trust dated 11-22-91 executed by Albert H. Brown and Tinnie Lee Brown on	Note: Co-Trustees' First Account was filed 11-10-14 and is Page B of this calendar.
			11-22-91 and amended in its entirety on 3-	
Co	nt from 102114		23-07. Tinnie Lee Brown died in May 2008.	
	Aff.Sub.Wit.		Albert H. Brown died on 6-23-11.	
~	Verified		After the death of Albert H. Brown,	
	Inventory		PAMELA BOLEN and GLEN BROWN became	
	PTC		and currently are the trustees of the trust.	
	Not.Cred.		Both are residents of Fresno County, CA,	
\	Notice of		and the principal place of administration of	
	Hrg		the trust is Fresno County.	
~	Aff.Mail	W	Delik an analahan Hariban Hariban Hariban	
	Aff.Pub.		Petitioner states that other than an accounting on 5-29-08 (when Albert H.	
	Sp.Ntc.		Brown was trustee), the current trustees	
	Pers.Serv.		have never provided Petitioner with an	
	Conf.		account of the trust. On 4-9-14, 5-8-14,	
	Screen		6-23-14, 7-1-14, and 7-24-14, Petitioner	
	Letters		demanded that the trustee provide	
	Duties/Supp		Petitioner with an account. See attached exhibits including letters and emails. To	
	Objections		date, the trustee has failed to prepare and	
	Video		provide Petitioner with an account for any	
	Receipt		period after 2008.	
	CI Report			
	9202		Petitioner requests that:	
~	Order		Pamela Bolin and Glen Brown be instructed to prepare and file with this	
	Aff. Posting		Court an account of the Brown Family	Reviewed by: skc
	Status Rpt		Trust since 6-23-11;	Reviewed on: 12-9-14
	UCCJEA		2. Pamela Bolin and Glen Brown be	Updates:
	Citation FTB Notice		instructed to petition this Court for the	Recommendation: File 8A – Brown
	LIP NOUCE		settlement of the account and give	THE OA - DIOWII
			notice of the hearing on the petition;	
			The Court order such attorney fees and costs as may be allowable by law;	
			4. The Court order such other and further	
			relief as it may deem proper.	
		•	, 1 1	О Л

8B Atty Atty

Roberts, Gregory J. (for Glen A. Brown and Pamela J. Bolin – Co-Trustees – Petitioners)

Krause, Stephanie J. (for Objector Anita Payne)

Co-Trustee's First Account and Petition for its approval; for Approval and Allowance of Trustees' and Attorney's Fees and Costs and for Surcharge of Litigation Fees and Costs

DOD: 6-23-11 Co-Trustees, are Petitioners. COMMENTS:	Alb	ert H. Brown		GLEN A. BROWN and PAMELA J. BOLIN,	NEEDS/PROBLEMS/
Account period: 6-23-11 through 6-30-14 Accounting: \$433.061.28 Beginning POH: \$432.552.20 Ending POH: \$432.552.20 Ending POH: \$432.552.20 South Freshold Presidential real property on Sylmar in Clovis, Freshold County, unimproved real property in Shasta County, and personal property items) Inventory PTC Not.Cred. Not.Cred. Notice of Hrg Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report \$202 Aff. Posting Status Rpt UCCJEA Citation FTB Notice Account period: 6-23-11 through 6-30-14 Accounting: \$432.652.20 South Freshold County, and personal property items) Letters Duties/Supp Petitioners request the Court approve payment of the fees paid, plus the additional fees and costs as well as additional fees and costs incurred after 10-31-14 as billed to Petitioners. See Exhibit 2. Petitioners state: Distributions were made as follows: \$2,500 each to eight of the trustors' grandchildren, \$60,000 each to Kathy Short and Dennis Brown, and \$62,000 to Glen A. Brown; however, Petitioners agree that Glen A. Brown; shall return the excess distribution of \$2,000 to Glen A. Brown; however, Petitioners agree that Glen A. Brown shall return the excess distribution of \$2,000 to the trust. Distributions to the two remaining children of the trustors, Pamela J. Bolin and Anita Payne, have been agreed by them to consist of the proceeds from the sale of the residence. The personal property items are to be distributed per the co-trustees' discretion. The remaining cash is to be used partially for repairs to the residence and remaining trust administration expenses.					COMMENTS:
Accounting: \$436,061,28 Beginning POH: \$432,652,20 Ending POH: \$432,652,20 Ending POH: \$432,657,01 (\$6,057,01 cash plus residential real property on Sylmar in Clovis, Fresno County, unimproved real property in Shasta County, and personal property items) Inventory PTC Not.Cred. Not.Cred. Notice of Hig In light of the \$432,652,20 value of the assets at commencement of administration, Petitioners believes the total trustee fees of approx. 0.6% of the total value are reasonable and ask that the Court approve the payment of these fees. Pers.Serv. Conf. Screen Letters Dutles/Supp Video Receipt Petitioners state: Distributions were made as follows: \$2,500 each to eight of the trustors' grandchildren, \$60,000 eoch to Kathy Short and Dennis Brown, and \$60,000 to Glen A. Brown; however, Petitioners agree that Glen A. Brown shall return the excess distribution of \$2,000 to Glen A. Brown; however, Petitioners agree that Glen A. Brown shall return the excess distribution of \$2,000 to the trust. Distributions to the two remaining children of the thrustors, Pamela J. Bolin and Anita Payne, have been agreed by them to consist of the proceeds from the sale of the residence. The personal property items are to be distributed per the co-trustees' discretion. The remaining cash is to be used partially for repairs to the residence and remaining trust administration expenses.	Tinr	nie Lee Brown			
Beginning POH: \$432.652.20 Ending POH: \$187.557.01 (\$6.057.01 cash plus residential real property on Sylmar in Clovis, Fresno County, unimproved real property in Shasta County, and personal property items) Inventory PTC Not.Cred. V Notice of Hrg Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Video Receipt Video Receipt Video Receipt Aff. Posting Status Rpt UCCJEA Citation FTB Notice Beginning POH: \$432.652.20 Ending POH: \$187.557.01 (\$6.057.01 cash plus residence and remaining cash is to be used partially for repairs to the fall state) 100,000 each to Kathy Short and Dennis Brown, and \$62,000 to the trust. Distributions to the two consist of the proceeds from the sale of the residence and remaining trust administration expenses.	DO	D: May 2008			
Aff. Sub.Wit. Aff. Sub.Wit. Aff. Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hig In light of the \$432,652.20 value of the assets at commencement of administration, Petitioners believes the total value are reasonable and ask that the Court approve the payment of these fees. Letters Letters Conf. Screen Letters Duttes/Supp V Objections Video Receipt C1 Report Aff. Posting Status Rpt UCCJEA Aff. Postice FTB Notice Ending POH: \$187,557.01 (\$6.057.01 cash plus residence and remaining cash is to be used particulty for repairs to the residence and remaining trust administration File 8B - Brown					
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Video Receipt Petitioners state: Distributions were made as follows: \$2,500 each to eight of the trustors' grandchildren, \$60,000 each to Kathy Short and Dennis Brown, and \$62,000 to Glen A. Brown; however, Petitioners agree that Glen A. Brown shall return the excess distribution of \$2,000 to the trust. Distributions to the two remaining children of the trustors, Pamela J. Bolin and Anita Payne, have been agreed by them to consist of the proceeds from the sale of the residence. The personal property items are to be distributed per the co-trustees' discretion. The remaining cash is to be used partially for repairs to the residence and remaining trust administration expenses.		Duties/Supp		·	
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CI Report \$2,500 each to eight of the trustors' grandchildren, \$60,000 each to Kathy Short and Dennis Brown, and \$62,000 to Glen A. Brown; however, Petitioners agree that Glen A. Brown shall return the excess distribution of \$2,000 to the trust. Distributions to the two remaining children of the trustors, Pamela J. Bolin and Anita Payne, have been agreed by them to consist of the proceeds from the sale of the residence. The personal property items are to be distributed per the co-trustees' discretion. The remaining cash is to be used partially for repairs to the residence and remaining trust administration expenses. Reviewed by: skc Reviewed on: 12-9-14 Updates: 12-12-14 Recommendation: File 8B - Brown				To of the as billed to home refs. doe Extribit 2.	
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Status Rpt		-			
Aff. Posting Status Rpt UCCJEA Citation FTB Notice that Glen A. Brown shall return the excess distribution of \$2,000 to the trust. Distributions to the two remaining children of the trustors, Pamela J. Bolin and Anita Payne, have been agreed by them to consist of the proceeds from the sale of the residence. The personal property items are to be distributed per the co-trustees' discretion. The remaining cash is to be used partially for repairs to the residence and remaining trust administration expenses. Reviewed by: skc Reviewed on: 12-9-14 Updates: 12-12-14 Recommendation: File 8B - Brown					
Status Rpt Of \$2,000 to the trust. Distributions to the two remaining children of the trustors, Pamela J. Bolin and Anita Payne, have been agreed by them to consist of the proceeds from the sale of the residence. The personal property items are to be distributed per the co-trustees' discretion. The remaining cash is to be used partially for repairs to the residence and remaining trust administration expenses. Of \$2,000 to the trust. Distributions to the two remaining children of the trustors, Pamela J. Bolin and Anita Payne, have been agreed by them to consist of the proceeds from the sale of the residence. The personal property items are to be distributed per the co-trustees' discretion. The remaining cash is to be used partially for repairs to the residence and remaining trust administration expenses.	_				
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Citation FTB Notice and Anita Payne, have been agreed by them to consist of the proceeds from the sale of the residence. The personal property items are to be distributed per the co-trustees' discretion. The remaining cash is to be used partially for repairs to the residence and remaining trust administration expenses.				·	
FTB Notice Consist of the proceeds from the sale of the residence. The personal property items are to be distributed per the co-trustees' discretion. The remaining cash is to be used partially for repairs to the residence and remaining trust administration expenses.					•
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the residence and remaining trust administration expenses.				•	
expenses.					
				_	
SEE ADDIIIONAL PAGES				SEE ADDITIONAL PAGES	

Page 2

Petitioners state on 8-23-13, Pamela J. Bolin, as Co-Trustee and with the prior knowledge and agreement of beneficiary Anita Payne, obtained a loan for \$30,000 from Ord Finance to pay what was inadvertently miscalculated as a deficiency in the total trust payment to beneficiary Glen A. Brown and to provide funds for repair of the roof at the Sylmar residence. Funds were distributed \$12,000 to Glen A. Brown (\$6,000 as a personal loan and \$6,000 on the mistaken belief that the trust still owed him \$6,000), \$3,000 to the trust checking account to pay for roof repairs, which still remain to be made, and the remaining \$15,000 retained by Pamela J. Bolin as an advance against her share of the net proceeds of the sale of the residence. Accordingly, in addition to the \$2,000, Glen A. Brown owes \$12,000 to Pamela J. Bolin in repayment of this amount.

Despite borrowing the money on behalf of the trust, Pamela J. Bolin and Anita Payne have agreed to personally pay all amounts owed under the note. During the remainder of 2013, Pamela J. Bolin paid \$175/month on the loan balance and Anita Payne paid \$125/month. During 2014, Pamela J. Bolin has made all of the \$300 monthly payments owed on the loan. Petitioners anticipate that upon the sale of the residence, all of the financial arrangements related to the residence will be equalized so that Pamela J. Bolin and Anita Payne receive equal trust distributions from the proceeds.

Unlawful Detainer Action filed against Deborah Payne: Petitioners state Deborah Payne, daughter of Anita Payne, was and is currently living in the residence and refuses to vacate the premises. Although the residence has been listed for sale, Deborah Payne has not only failed to maintain the residence in a condition to be shown to buyers, but has interfered with and effectively made impossible the showing of the residence to potential buyers. Accordingly, an unlawful detainer action was initiated as **14CECL07612**, which is not yet resolved. Petitioners request the cost of this action, including attorney fees and costs be charged as a surcharge against Anita Payne's share. The surcharge funds shall reimburse the trust for funds expended for the action and funds advanced by others shall be reimbursed to them with the remainder of the surcharge.

Petitioners pray for an order as follows:

- 1. Settling and allowing the account and report and approving and confirming the acts of Petitioners for the accounting period of 6-23-11 through 6-30-14;
- 2. Approving the payments made from the Trust for Trustees' fees in the amount of \$1,143.62 to Glen A. Brown and \$1,307.00 to Pamela J. Bolin;
- 3. Approving the attorneys' fees and csots of \$1,970.00 paid to Barrus and Roberts, PC, during the account period and the payment of \$5,687.10 to Gregory J. Roberts, representing additional attorney's fees and costs incurred and unpaid through 10-31-14, and the filing fee for the petition, and payment of fees and costs incurred hereafter;
- 4. Authorizing Petitioners to apply as a surcharge against the estate of Anita Payne in the Trust assets the fees and costs paid by the Trust to pursue and resolve the unlawful detainer action against Deborah Payne, as evidenced by attorney's bills and trust payments; and
- 5. For such other orders as the Court may deem proper.

SEE ADDITIONAL PAGES

Dept. 303, 9:00 a.m. Tuesday, December 16, 2014

Page 3

8B

Objection filed 12-12-14 by Anita Payne states the account should not be settled or approved, the requested compensation should not be approved, and the surcharge for litigation fees and costs should not be allowed on the following grounds:

- The schedules supporting the accounting are incomplete and describe transactions not readily understandable without further detail and therefore should be amended as more specifically requested below.
- The accounting shows several problems within administration that violate the Probate Code and the Co-Trustees should be surcharged accordingly.
- Based on the inadequate job of the Co-Trustees and the lack of benefit received by the trust for their actions and inactions, the Co-Trustees should receive no compensation.
- The petition for surcharge is not chargeable against Objector as she was not a party to that action. Furthermore, any issue regarding costs and fees for that matter were settled within the eviction action.

Objector specifically references division of the personal property as inadequate, and states the accounting needs to identify the property distributed, the recipients, and the value. Objector states there were no interest payments on the account in 2012. The account should include interest or provide an explanation as to why none was earned. Objector requests further explanation regarding specific disbursements as set forth in the petition. Objector states the accounting shows several discrepancies that violate the Probate Code.

Objector states the Co-Trustees used loan funds for their own benefit. \$30,000 was borrowed for roof repair, yet only \$3,000 was paid to the trust, and the roof was never repaired. The remaining \$27,000 was taken by the Co-Trustees as either an unnecessary payoff (to Glen Brown), a loan (to Glen Brown), or an advance (to Pamela Bolin). To make matters worse, Objector was asked to help make payments on the loan under the pretense that it was benefiting her because she was a partial owner of the house. Objector paid \$625.00 toward loan premiums and had provided additional checks to Pamela Bolin that were not cashed. The Co-Trustees now claim the house was still solely a trust asset, Glen Brown was not entitled to additional funds and had already been given an extra \$2,000.00, and the roof was not repaired. Thus Anita Payne paid \$625.00 to loan money to the Co-Trustees and the trust account.

Objector states the terms of the loan are unintelligible. The loan funds were clearly misused. The Co-Trustees should be surcharged \$625.00 payable to Objector, and they should also be surcharged for the amount of money they received from the loan \$27,000.00, plus interest the trust would have earned off the loan had it been properly deposited. Objector alleges breach of duty of impartiality when they made distributions to themselves and other beneficiaries but not Objector. See description in Objection. Objector states the trustees have not earned a fee due to their mismanagement, and there is no legal or equitable basis to surcharge Objector for the unlawful detainer action.

Objector requests:

- 1. The Petitioners' request for approval of the First Account be denied;
- 2. The Petitioners' request for approval and allowance of trustees' fees be denied;
- 3. The Petitioners' request to surcharge Objector for litigation fees and costs be denied;
- 4. The Petitioners be surcharged in the amount of \$34,575.62 (as set forth in the petition), \$33,950.62 going to the trust and \$625 going to Objector in reimbursement for her payments on the loan, as well as interest lost by the trust due to the failure of properly deposit trust funds;
- 5. That the First Account be amended to correct the insufficiencies described herein; and
- 6. Such other and further relief as the Court may deem proper.

Jones, Robert L

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:]	
	1	CONTINUED TO 01/20/15
	1	Per request of counsel
Cont. from	1	•
Aff.Sub.Wit.	1	
Verified	1	
Inventory	1	
PTC		
Not.Cred.		
Notice of]	
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order	_	
Aff. Posting		Reviewed by:
Status Rpt		Reviewed on: 12/09/14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 9 - Caudle

Neilson, Bruce A. (for Kathleen Wynn & Lisa Royce – trustees/Petitioners)

Petition to Determine Succession to Real Property (Prob. C. 13151)

	D. 07/00/10		KATHIVEEN AA MYNNIN	NIFFDE /DDODLEAG /COAAAFNITS
DC	D: 07/22/13		KATHLYEEN M. WYNN and LISA ROYCE,	NEEDS/PROBLEMS/COMMENTS:
			trustees of THE MORSE TRUST, dated	1. This matter was filed using a
			03/03/06, are Petitioners.	fee waiver. Filing fees are
			40 days in a DOD	considered costs of
Co	nt. from		40 days since DOD.	administration and must be
	Aff.Sub.Wit.		No other presentings	paid prior to distribution of
√			No other proceedings.	any assets. Therefore filing
_	Verified		I & A - \$140,000.00	fees totaling \$435.00 are now due.
✓	Inventory		ψ1 10,000.00	due.
	PTC		Will dated 03/03/06 devises estate to The	
	Not.Cred.		Morse Trust.	
✓	Notice of			
	Hrg		Petitioners request Court determination that	
✓	Aff.Mail	w/o	decedent's 100% interest in real property	
	Aff.Pub.		located 260 Meadow Lane, Kingsburg, CA pass to them as trustees of THE MORSE TRUST	
	Sp.Ntc.		dated 03/03/06 pursuant to decedent's will.	
	Pers.Serv.			
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: JF
	Status Rpt			Reviewed on: 12/09/14
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 10 - Morse

10

Fanucchi, Edward L. (for Carmen C. Moreno – daughter/Petitioner)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 08/30/96	CARMEN C. MORENO, daughter/named	NEEDS/PROBLEMS/COMMENTS:
	Executor without bond, is Petitioner.	
	Full IAEA – OK	The Petition states that Edward Moreno, decedent's grandson, is
Cont. from	Will dated 02/27/90	deceased. Need date of
Aff.Sub.Wit. s/p		death pursuant to Local
✓ Verified	Residence: Fresno	Rule 7.1.1 D.
Inventory	Publication: The Business Journal	
PTC		2. Need Order and Letters.
Not.Cred.	Estimated Value of the Estate:	
✓ Notice of	Real property - \$16,500.00	
Hrg	Probate Referee: RICK SMITH	
✓ Aff.Mail W/	Trobate kereree. Rick Smitt	
✓ Aff.Pub.	=	
	=	
Sp.Ntc.	=	
Pers.Serv.	=	
Conf. Screen		
Letters X	=	
	4	
✓ Duties/Supp	=	
Objections	=	
Video		
Receipt	=	
CI Report	-	
9202	-	
Order X	-	Deviewed by IF
Aff. Posting	-	Reviewed by: JF
Status Rpt	-	Reviewed on: 12/09/14
UCCJEA	-	Updates:
Citation	-	Recommendation:
FTB Notice		File 11 - Moreno

Eugene L. Dudley aka Eugene Lemoine Dudley aka Eugene Dudley aka E. Dudley (Estate) Case No. 14CEPR01017

Atty Helon, Marvin T. (for Allen Dudley – son/Petitioner)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DC	D: 09/24/14		ALLEN DUDLEY, son/named	NEEDS/PROBLEMS/COMMENTS:
			alternate Executor without bond, is	
			Petitioner.	
Со	nt. from		Full IAEA – OK	
	Aff.Sub.Wit.	s/p	Will dated – 04/10/13	
✓	Verified		Will dated - 04/10/13	
	Inventory		Residence: Fresno	
	PTC		Publication: The Business Journal	
	Not.Cred.			
✓	Notice of		Estimated Value of the Estate:	
	Hrg		Personal property - \$195,000.00	
√	Aff.Mail	w/	<u>Annual income - 1,000.00</u>	
✓	Aff.Pub.		Total - \$196,000.00	
	Sp.Ntc.			
	Pers.Serv.		Probate Referee: RICK SMITH	
	Conf.			
	Screen			
√	Letters			
√	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
√	9202 Order			
	Aff. Posting			Reviewed by: JF
	Status Rpt	<u> </u>		Reviewed by: 31
	UCCJEA	<u> </u>		Updates:
	Citation			Recommendation: SUBMITTED
	FTB Notice			File 12 - Dudley

12

Kruthers, Heather H (for Petitioner Public Guardian)

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)

	1820, 1821, 2680-2682)						
Age: 81 years			TEMPORARY EXPIRES 12/16/14	NEEDS/PROBLEMS/COMMENTS:			
			PUBLIC GUARDIAN is petitioner and	Court Investigator Advised Rights on			
			requests appointment as conservator	12/4/14.			
	nt. from		of the person with medical consent	Weller Birth off and described			
		l	and dementia powers and of the	Voting Rights affected need Minute			
	Aff.Sub.Wit.	<u> </u>	estate.	Order.			
✓	Verified		Declaration of Stophon Crossman				
	Inventory		Declaration of Stephen Grossman, M.D., 10/14/14.				
	PTC		M.D., 10/14/14.				
	Not.Cred.		Estimated value of the estate:				
		<u> </u>	Annual Income - \$11,340.00				
✓	Notice of		Real property - \$82,000.00				
	Hrg	14//	, , , , , , , , , , , , , , , , , , , ,				
✓	Aff.Mail	W/	Voting Rights Affected.				
	Aff.Pub.						
	Sp.Ntc.		Petitioner states Mr. Davis has been				
	Pers.Serv.		diagnosed with dementia. In addition				
	Conf.		he requires daily dialysis treatments,				
	Screen		and neither he nor his wife could				
	Letters		arrange the necessary transportation.				
✓	Leners		Mrs. Davis is currently interfering with				
	Duties/Supp		her husband's care at the dialysis facility. A conservatorship of the				
	Objections		person is necessary to ensure the Mr.				
	Video		Davis' medical and personal needs				
	Receipt		are continuously met. The Public				
1	CI Report		guardian asserts that a				
ľ	-		conservatorship of Mr. Davis' estate is				
	9202		necessary to prevent any possible				
✓	Order		misappropriation and to ensure that				
	Aff. Posting		his income goes to pay for his care.	Reviewed by: KT			
	Status Rpt		Court Investigator JoAnn Morris' Report	Reviewed on: 12/10/14			
	UCCJEA		filed 12/5/14.	Updates:			
1	Citation		, ,	Recommendation:			
 							
	FTB Notice			File 13 - Davis			
				19			

Donaldson, Larry A. (for Kenneth Roberts – Administrator) Status Hearing Re: Filing of the Petition for Final Distribution

DOD: 02/24/2012	KENNETH ROBERTS, was appointed
202.02/2 1/2012	Administrator with full IAEA and with bond set
	at \$20,000.00 on 10/18/2012.
	=
	Proof of Bond was filed 2/22/2013 showing
Cont. from 122013,	bond posted in the sum of \$20,000.00.
010214, 031314,	
043014, 060414, 071614, 090214,	Letters issued on 03/14/2013.
102114	First Investment and Assessment file of the
Aff.Sub.Wit.	Final Inventory and Appraisal filed on 10/15/2013 shows an estate valued at
- 	\$129,764.97.
Verified	= \$127,704.77
Inventory	Minute Order of 10/18/2012 set this matter for
PTC	hearing on 12/20/2013 for status of filing for
Not.Cred.	final distribution.
Notice of Hrg	
Aff.Mail	Minute Order dated 12/20/2013 [Judge
Aff.Pub.	Snauffer] states: No appearances. Matter
Sp.Ntc.	continued to 1/2/2014. The Court orders Larry Donaldson to be personally present on
Pers.Serv.	1/2/2014.
Conf. Screen	<u> </u>
Letters	Former Status Conference Statement filed
Duties/Supp	03/04/2014 by Attorney Larry A. Donaldson
Objections	states that the accounting for the estate has
Video	 been partially prepared but is not completed yet. The Administrator and heirs have not yet
Receipt	decided whether to sale or transfer the real
CI Report	property in the estate. The house is the only
9202	asset left in the estate. The Administrator of the
Order	estate, Ken Roberts, has lent the estate more
	than \$9,000. Ken Roberts is serving as Administrator without compensation and
	waives all fees that would normally be paid to
	him. Attorney Donaldson also waives all fees
	that would normally be paid for his services.
	There are no other assets other than the real
Aff. Posting	property to pay back to the money loaned to
✓ Status Rpt	the estate. Attorney Donaldson will be out of the county from 03/04/2014 through 03/12/2014
, -	and unavailable to complete the paperwork to
UCCJEA	finish the accounting. Attorney Donaldson
Citation	anticipates that the accounting will be
FTB Notice	completed and the estate in a condition to
	close by April 30, 2014.

NEEDS/PROBLEMS/COMMENTS:

Minute Order 10/21/2014: No appearances. The matter is continued to 12/16/2014. Attorney Larry Donaldson and Kenneth Roberts are ordered to be personally present on 12/16/2014. The Court orders that a status report be submitted before the next hearing.

Minute Order dated 10/21/2014 was mailed to Attorney Donaldson and Kenneth Roberts on 10/24/2014.

Minute Order of 07/16/2014: counsel requests a continuance.

Minute Order of 06/04/2014 continued to 07/16/2014.

Minute Order of 04/30/2014: Counsel advises the Court that he now has all the paperwork needed to file the required documents.

1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.

Reviewed by: LV **Reviewed on:** 12/10/2014 **Updates: Recommendation:** File 14 – Roberts

15

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

	D. 10/10/10	AAANUEL DO LAS la vatha av vasa suara sinta al	
ВС	D: 12/19/12	MANUEL ROJAS, brother, was appointed as Administrator of the Estate with Full	NEEDS/PROBLEMS/COMMENTS:
		IAEA and without bond on 02/14/13.	CONTINUED FROM 10/16/14
		Letters of Administration were issued on	CONTINUED FROM 10/18/14
		02/20/13.	
Со	nt. from 041814	02/20/10.	1. Need First Account and/or
07	1814, 101614	Order on Ex Parte Petition to Amend	Petition for Final Distribution or
	Aff.Sub.Wit.	Petition for Probate filed 07/23/13	current written status report.
	Verified	ordered that Manuel Rojas file a bond	·
	Inventory	in the amount of \$315,000.00. Bond was	
	PTC	later increased to \$400,000.00 by Ex	
	Not.Cred.	Parte Order to Increase Bond filed	
	Notice of	08/16/13.	
	Hrg	Bond was filed 08/26/13 and new	
	Aff.Mail	Letters of Administration were issued to	
	Aff.Pub.	Manuel Rojas on 08/28/13.	
	Sp.Ntc.		
	Pers.Serv.	Administrator Manuel Rojas died on 12/08/13. Pat Hernandez, sister, was	
	Conf.	appointed as successor Administrator	
	Screen	with bond in the amount of \$400,000.00	
	Letters	on 03/19/14. Bond was filed 03/25/14	
	Duties/Supp	and Letters of Administration were	
	Objections	issued to Pat Hernandez on 03/25/14.	
	Video	Minute Order from hearing appointing	
	Receipt	Manuel Rojas as Administrator on	
	CI Report	02/14/13 set this matter for status	
	9202	regarding filing of the First	
	Order	Account/Petition for Distribution.	
	Aff. Posting	Charles Conformer of Charles are and Eller of	Reviewed by: JF
	Status Rpt	Status Conference Statement filed 12/11/14 states: The accounting of this	Reviewed on: 12/09/14
	UCCJEA	estate was complicated by the death	Updates: 12/12/14
	Citation	of the first administrator. His records	Recommendation:
	FTB Notice	were not easily obtainable from his	File 15 – Sanchez
		records after his death. He paid bills	
		with money orders instead of keeping a	
		checkbook and did not keep all copies	
		of the money orders. An accounting is	
		now being compiled and it is planned	
		to be filed within the next 30 days. A 60	
		day continuance is requested.	

Nunez, Henry D. (for Estella Garza, Raquel G. Nanez & Rojelia Garza Gonzalez – Executors) Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 09/28/2011	ESTELLA GARZA, RAQUEL G. NANEZ, &
, ==, == -	ROJELIA GARZA GONZALEZ, daughters, were
	appointed Executors with limited IAEA
	authority without bond on 05/27/2014.
Cont. from 102114	-
Aff.Sub.Wit.	Letters issued on 10/03/2014.
	Inventory and Appraisal Partial No. 1 filed
Verified	09/05/2014 shows an estate valued at
Inventory	\$250,000.00.
PTC	_ '
Not.Cred.	Minute Order of 05/27/2014 set this matter for
Notice of	hearing for the filing of the Inventory and
Hrg	Appraisal.
Aff.Mail	De elevation of Atlantacy Alada a N. Via array D.
Aff.Pub.	Declaration of Attorney Alaina N. Ybarra Re: Order to Show Cause filed 12/11/2014 states
Sp.Ntc.	due to an inadvertence, Attorney Ybarra's
Pers.Serv.	office mistakenly viewed the date of the
Conf.	status hearing at 10/27/2014 rather than
Screen	10/21/2014. As a result of the calendaring
Letters	mistake, she did not attend the Probate
Duties/Supp	Status Hearing on the appropriately
Objections	scheduled date and apologizes to the court
Video	for the error. As such, Attorney Ybarra is now requesting that the court forgive the
Receipt	= calendaring mistake and that sanctions not
CI Report	be imposed on the next scheduled hearing
9202	date, 12/16/2014. Both counsel and the
Order	administrators of the estate have been
	working diligently to administer the property
A # D **	of the estate and have obtained and filed
Aff. Posting	an Inventory and Appraisal of the real
Status Rpt	property of the estate and have even obtained a buyer for the real property
UCCJEA	located in Parlier, Ca. in Fresno County.
Citation	Currently, the administrators are attempting
FTB Notice	to obtain an Order Confirming the Sale of
	the Real Property.

NEEDS/PROBLEMS/COMMENTS:

Minute Order of 10/21/2014: No appearances. The matter is continued to 12/16/2014. Attorney Henry Nunez is ordered to be personally present on 12/16/2014 with his clients. The Courts that a Status Report be submitted before the next hearing.

Minute Order mailed to Attorney Henry D. Nunez on 10/23/2014.

- 1. Inventory and Appraisal Partial No. 1 filed 09/05/2014 does not include the date of death of the decedent.
- 2. Need Final Inventory and Appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.

Reviewed by: LV Reviewed on: 12/10/2014 **Updates:** 12/12/2014 **Recommendation:** File 16 - Garza

16A

Nunez, Henry D. (for Estella Garza, Raquel G. Nanez & Rojelia Garza Gonzalez – Executors - Petitioners)
Report of Sale and Petition for Order

Confirming Sale of Real Property (Prob. C. 2540, 10308)

	Confirming Sale of Real Property (Prob. C. 2540, 10306)					
DC	DOD: 09/28/2011 ESTELLA GARZA, RAQUEL G. NANEZ, and ROJELIA GARZA GONZALEZ, are petitioners.			NEEDS/PROBLEMS/COMMENTS:		
	nt. from	Sale price Overbid	-	\$100,000.00 \$105,000.00	Petition does not address how the proceeds of the sale are going to be handled. Will bond be set or will the	
		╡		N 1 1	proceeds be placed into a blocked	
	Aff.Sub.Wit.	Reappraisal	_	Need	account?	
✓	Verified	Property	_	13620 E. Cypress Ave	2. Need Reappraisal pursuant to	
	Inventory			Parlier, Ca. 93648	Probate Code § 10309	
	PTC					
	Not.Cred.	Publication		The Pusiness leurnel		
✓	Notice of	Publication	_	The Business Journal		
	Hrg	Buyers –	Rolar	ndo Villareal and Alicia		
1	Aff.Mail			nd and wife, joint		
	Aff.Pub. ×	=				
	Sp.Ntc.	Broker		\$3,000.00 (3% -		
	Pers.Serv.		- Juaran	tee Real Estate)		
	Conf.		odidii	100 Rodi Estatoj		
	Screen					
	Letters					
	Duties/Supp					
	Objections					
	Video					
	Receipt					
	CI Report					
	9202 Order	-				
✓						
✓	Aff. Posting				Reviewed by: LV	
	Status Rpt				Reviewed on: 12/10/2014	
	UCCJEA				Updates:	
	Citation				Recommendation:	
	FTB Notice				File	

16B

Kassandra Dominque Higgins (GUARD/E) Case No. 14CEPR00133 Kruthers, Heather H. (for Public Guardian – Guardian of the Estate) Status Hearing

		Thursday and the second	
Ag	e: 18 	PUBLIC GUARDIAN , was appointed Guardian of the Estate on 03/26/14. Letters of Guardianship were issued on 03/26/14.	NEEDS/PROBLEMS/COMMENTS:
-		Ations to Outlow from the main as on 02 /07 /14 and	OEE CALENDAD
		Minute Order from hearing on 03/26/14 set this matter for a status hearing on 07/28/14.	OFF CALENDAR
		inis maner for a statos fleating of 0/720/14.	First and Final Account
Co	nt. from 072814	Status Report Re: Guardianship filed 07/10/14	and Report of Guardian
	Aff.Sub.Wit.	by the Public Guardian, states: The Public	filed 12/11/14 and set for
	Verified	Guardian has received a one-time lump sum payment in the amount of \$20,242.05 from	hearing on 01/26/15
	Inventory	the Defense Finance and Accounting	
-	PTC	Service, covering the period from 04/15/13 –	
-	Ī	03/31/14. In addition, the Public Guardian	
-	Not.Cred.	received a lump sum payment in the amount of \$5,763.80 from the Survivor's	
	Notice of	Benefits Plan (SBP). These are funds from her	
-	Hrg	deceased father's SBP, which is an annuity.	
	Aff.Mail	Her monthly reapportioned annuity amount	
	Aff.Pub.	is \$1,941.00 with \$175.77 set aside for federal taxes, thus netting \$1,765.23. The minor also	
	Sp.Ntc.	receives a monthly amount of \$520.70	
	Pers.Serv.	dependency indemnity compensation from	
	Conf.	the Veterans Administration, which stops on her 18 th birthday. Further, it appears that the	
	Screen	minor receives Social Security, which is	
	Letters	currently being used to pay her Child	
	Duties/Supp	Protective Service (CPS) care. The amount	
	Objections	she receives is not known because it is paid directly to CPS. As of 06/27/14, the amount	
	Video	in the minor's Public Guardian trust account	
	Receipt	is \$29,672.21. The Public Guardian sends the	
	CI Report	minor \$300.00 per month for personal needs. In addition, Kassandra has been awarded	
	9202	the Fry Scholarship, which is part of the post	
	Order	911 GI Bill given only to qualified children of	
	Aff. Posting	servicepersons that died while on active duty. The amounts of the post 18 th birthday	Reviewed by: JF
	Status Rpt	remuneration are unclear and Deputy	Reviewed by: 31 Reviewed on: 12/09/14
	UCCJEA	Harper has called, but has been informed	Updates: 12/12/14
	Citation	that a signed release is needed from the	Recommendation:
	FTB Notice	minor before any info can be released. The guardianship will terminate by operation of	File 17 - Higgins
	I ID HOUCE	law on the minor's 18th birthday on 10/16/14.	
		Therefore, it is requested another status	
		hearing not be set before December 16, 2014 to allow the Public Guardian time to	
		prepare and file her final account for the	
		guardianship.	

Waite, Liana M. (representing herself - daughter)

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 09	7/26/13		LIANA M. WAITE, daughter, was	NEEDS/PROBLEMS/COMMENTS:
			appointed as Administrator with Will	
			Annexed on 07/15/14. Letters were	 Need Inventory & Appraisal.
			issued on 07/17/14.	
Cont. fro	om		Minute Order from hearing on 07/15/14	
	Sub.Wit.		set this matter for status regarding filing	
Veri			the Inventory & Appraisal.	
	entory	Χ		
PTC				
Not.	Cred.			
Noti	ice of			
Hrg				
Aff.A	Mail			
Aff.P	Pub.			
Sp.N	Ntc.			
Pers	s.Serv.			
Con	ıf.			
Scre	en			
Lette	ers			
Dutie	es/Supp			
Obje	ections			
Vide				
Rec				
	eport			
9202				
Orde				
	Posting			Reviewed by: JF
	us Rpt			Reviewed on: 12/10/14
	CJEA			Updates:
Cita				Recommendation:
FTB I	Notice			File 18 - Sena

Sullivan, Michelle (pro per Petitioner/Guardian)

Ex Parte Petition for Withdrawal of Funds From Blocked Account

	Ex Parte Petition for Withdrawal of Funds From Blocked Account						
Αg	je: 18 years		MICHELLE SULLIVAN,	NE	EDS/PROBLEMS/COMMENTS:		
	-		mother/guardian, is petitioner.				
Co	ont. from		Petitioner requests withdrawal of	1.	The Petition was filed ex parte. Order dated 11/24/14 set the matter for hearing and required notice to the		
			funds from the blocked account in		former minor Destiny Rose Sullivan no		
	Aff.Sub.Wit.		the amount of \$30,000.00. The		later than 10 days prior to the hearing.		
✓	Verified		purpose stated is for "vehicle,		Therefore: a. Need Notice of Hearing.		
	Inventory		insurance. Needed for		b. Need proof of service of the Notice		
	PTC		transportation to school. Parent's		of Hearing on Destiny Rose Sullivan.		
	Not.Cred.		only income is Social Security."		- proof of service filed on 12/5/14		
	Notice of	Χ	Petition request the court order the		shows service of the petition and		
	Hrg	^	financial institution release the		order requiring notice being		
	Aff.Mail	Χ	funds to Destiny Sullivan and		personally served on Destiny		
	Aff.Pub.	- \	Michelle Sullivan.		however it does not show that she		
	Sp.Ntc.		The current balance on the		was served with the Notice of Hearing.		
-	Pers.Serv.		blocked account is \$52,240.25.	2.	Judith Wright is the attorney of record.		
-	1 613.3614.		DIOCREA ACCOUNT IS \$52,240.25.		This petition was filed by the Guardian		
	Conf				in pro per. Need substitution of		
	Conf. Screen				attorney.		
				3.	The minor is now 18 therefore it		
	Letters				appears that the funds should be		
	Duties/Supp				distributed directly to her and not to		
	Objections				her and the guardian.		
	Video			No	te: Once the minor reaches the age of		
	Receipt				ajority the guardianship terminates.		
	CI Report				llifornia Rules of Court 7.1004 states		
	9202			upo	on the termination of a guardianship by		
✓	Order				eration of law the guardian must file,		
					d obtain the court's approval, a final		
					count or report of the administration.		
				Ine	erefore a status hearing will be set on:		
				l Fet	oruary 18, 2015 at 9:00 a.m. in Dept. 303		
					the filing of the final account or report		
					the guardian.		
	Aff. Posting			Rev	viewed by: KT		
	Status Rpt			Rev	viewed on: 12/10/14		
	UCCJEA	-		Up	dates:		
	Citation	-		Red	commendation:		
	FTB Notice			File	e 19 - Sullivan		

Sullivan, Michelle (pro per Petitioner/Guardian)

Ex Parte Petition for Withdrawal of Funds From Blocked Account

Ag	e: 17 years		MICHELLE SULLIVAN,	NEEDS/PROBLEMS/COMMENTS:
Co ✓	nt. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order	X	Petitioner requests withdrawal of funds from the blocked account in the amount of \$25,000.00. The purpose stated is for "vehicle, insurance, insurance. Needed for minor to attend school. Parent's only income is Social Security." Petition request the court order the financial institution release the funds to Destiny Sullivan and Michelle Sullivan. The current balance on the blocked account is \$52,240.25.	 4. The Petition was filed ex parte. Order dated 11/24/14 set the matter for hearing and required notice to the former minor Tiffany Maria Sullivan no later than 10 days prior to the hearing. Therefore: c. Need Notice of Hearing. d. Need proof of service of the Notice of Hearing on Tiffany Maria Sullivan - proof of service filed on 12/5/14 shows service of the petition and order requiring notice being personally served on Tiffany however it does not show that she was served with the Notice of Hearing. 5. Judith Wright is the attorney of record. This petition was filed by the Guardian in proper. Need substitution of attorney. 6. Court may require more information about the vehicle the guardian wishes to purchase. a. What type of vehicle will be purchased? b. What is the purchase price? c. How much will the insurance be? d. Who will be driving the vehicle? e. How will title on the vehicle be held? 7. Court may require more information about the computer the guardian wishes to purchase. a. What type of computer will be purchase. a. What type of computer will be purchased? b. What is the purchase price? Please see additional page
<u> </u>	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 12/10/14
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 20 - Sullivan
	•		<u> </u>	20

20 Tiffany Maria Sullivan (GUARD/E)

Case No. 0640314

Note: Once the minor reaches the age of majority the guardianship terminates. California Rules of Court 7.1004 states upon the termination of a guardianship by operation of law the guardian must file, and obtain the court's approval, a final account or report of the administration. **Therefore a status hearing will be set on:**

October 21, 2015 at 9:00 a.m. in Dept. 303 for the filing of the final account or report of the guardian.

Hernandez, Grace O. (pro per Petitioner/guardian) Petition for Termination of Guardianship

Ag	e: 15 years		GRACE HERNANDEZ , guardian, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
Co	ont. from Aff.Sub.Wit. Verified		GRACE HERNANDEZ, maternal grandmother, was appointed guardian on 11/23/11. Father: UNKNOWN	1. Proof of service of the Notice of Hearing is incomplete at #6 – the name, address and telephone number of the person serving the notice. In addition it appears that the signature is that of
	Inventory PTC		Mother: OLIVIA TORRES	Petitioner. A party to the action cannot complete the service of the documents.
	Not.Cred.		Paternal grandparents: Unknown	mo decements.
✓	Notice of Hrg		Maternal grandfather: Deceased.	Need proof of service of the Notice of Hearing or a
	Aff.Mail		Petitioner states the child does not obey petitioner and staff at school.	Declaration of Due Diligence on
	Aff.Pub.		His behavior is causing problems in	Ricardo Arreola, Jr. (minor)
	Sp.Ntc.		the household as well as at school.	
✓	Pers.Serv.	W/O	The child often leaves the house in	
	Conf. Screen		the middle of the night and petitioner is unable to locate him for days at a time.	
	Letters		days at a fiftie.	
	Duties/Supp		Court Investigator Jennifer Young's	
	Objections		Report filed on 12/9/14.	
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 12/10/14
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 21 - Arreola
				21

Atty Ryan, Anna L. (pro per – maternal grandmother/Petitioner)

Atty Ruby, Curtis (pro per – father/objector)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 5 years		NO TEMPORARY IN PLACE; TEMPORARY DENIED ON 10/28/14	NEEDS/PROBLEMS/ COMMENTS:
		ANNA L. RYAN, maternal grandmother, is petitioner.	Need Notice of Hearing.
Со	nt. from Aff.Sub.Wit.	Father: CURTIS W. RUBY	Need proof of service of Notice of Hearing with a copy of the Petition for
✓ ✓	Verified Inventory PTC Not.Cred. Notice of	Mother: CHRISTAL RUBY Paternal grandfather: STEVEN RUBY Paternal grandmother: TAMMY EWALD – served by mail on 11/23/14 with Notice of Hearing only Maternal grandfather: PATRICK RYAN – served by mail on 11/23/14 with Notice of Hearing only	Appointment of Guardian of the Person at least 15 days before the hearing or Declaration of Due Diligence or Consent & Waiver of Notice for: a. Curtis W. Ruby (father)
✓	Aff.Mail w/o Aff.Pub. Sp.Ntc.	Petitioner states the court is fully aware of the history of the parents' neglect and the child's need for a guardian. After giving the parents another chance to rectify the circumstances,	 personal service required b. Christal Ruby (mother) personal service required
✓ ✓	Pers.Serv. × Conf. Screen Letters Duties/Supp	the need to remove the child from their care remains desperate. The parents are unstable and habitual substance abusers. In May 2014 the parents violated a restraining order when the father and paternal grandfather moved back into the mother's home. Petitioner states she has	c. Steven Ruby (paternal grandfather) – service by mail sufficient d. Tammy Ewald (paternal grandmother) – service by mail sufficient
✓	Objections Video Receipt CI Report × 9202	guardianship of the mother's other child, Mysteya (appointed in San Bernardino County). Objection to Guardianship filed 11/24/14 by Curtis Ruby (father) states: Petitioner is a virtual stranger to the minor and it is in his best interest that he stays with his immediate family. Also	e. Patrick Ryan (maternal grandmother) – service by mail sufficient
✓ ✓	Order Aff. Posting Status Rpt UCCJEA	objector alleges that the guardian abuses prescription medications. Court Investigator Jennifer Daniel filed a report	Reviewed by: JF Reviewed on: 12/10/14 Updates: 12/12/14
	Citation FTB Notice	on 12/09/14.	Recommendation: File 22 - Ruby

Oviedo, Ovidio, Jr. (for Brian Sellai, Matt Sellai, Danielle Cruz, and Courtney White)

Amended Petititon to Determine Succession to Real Property

	DOD: 7-26-13 BRIAN SELLAI, MATT SELLAI, DANIELLE NEEDS/PROBLEMS/COMMENTS:			
	D. 7-20-13		CRUZ, and COURTNEY WHITE, adult	NEEDS/TROBLEMS/COMMENTS.
			children of the decedent, are Petitioners.	Note: This amended petition was
<u> </u>				filed by Petitioners in pro per;
			40 days since DOD	however, pursuant to Substitutions
			,	of Attorney filed 12-2-14, the
	Aff.Sub.Wit.		No other proceedings	Petitioners are now represented by
~	Verified			Attorney Ovidio Oviedo, Jr.
	Inventory		I&A: \$73,500.00 (real property, vehicle,	
	PTC		personal property)	1. Amended Petition is blank at
	Not.Cred.		 Decedent died intestate	#9a(3) and (4) re registered domestic partner. Need
~	Notice of		Decedent died intestate	clarification.
	Hrg		Petitioners request Court determination	
~	Aff.Mail	W	that the decedent's real property,	2. Need order. Note: The order
	Aff.Pub.		vehicle, and personal property passes to	should include the full legal
	Sp.Ntc.		Petitioners jointly.	description of the real
	Pers.Serv.			property, not just the address and APN. Local Rule 7.1.1.F
	Conf.			and 7.6.1.A.
	Screen			If the order includes an
	Letters			attachment, a signature line
	Duties/Supp			should be provided at the
	Objections			conclusion of the last
	Video			attachment.
	Receipt			
	CI Report			
	9202			
	Order	Χ		
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 12-10-14
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 23 - White
				23

Atty Kerr, Rebecca (Pro Per – Petitioner – Maternal Aunt)
Atty Brewer, Ronnie T. (Pro Per – Competing Co- Petitioner)
Atty Sanders, Margaret (Pro Per – Competing Co-Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Ag	e: 10		No Temporary Orders in Place as to	NEEDS/PROBLEMS/COMMENTS:
			Petitioner Rebecca Kerr –see note	
			REBECCA KERR, maternal aunt, is petitioner.	24 B is the Competing Petition
			REDECCA RERR, Material doi II, is pelilionel.	filed by Ronnie T. Brewer, step-
Со	nt. from		Father: JIMMY LEE SANDERS , Deceased	father, and Margaret Sanders,
	Aff.Sub.Wit.			paternal grandmother.
✓	Verified		Mother: LAURA KERR, Deceased	l
	Inventory		Paternal Grandfather: James Sanders,	Note: Temporary orders were issued to Ronnie Brewer and Margaret Sanders,
	PTC		served by mail on 11/26/2014	competing petitioners, without prejudice
	Not.Cred.		Paternal Grandmother: Margaret Sanders,	to preserve the status quo.
/	Notice of		served by mail on 11/26/2014	-
Ĺ	Hrg		Matarnal Crandfathar: Pallah Karr	Minute Order of 11/05/2014: The Court
✓	Aff.Mail	w/	Maternal Grandfather: Ralph Kerr - Consents and waives notice	orders that Ms. Kerr is allowed to see the minor every Saturday from 10am-2pm
	Aff.Pub.		Maternal Grandmother: Brenda Little	beginning 11/08/2014, with the hours on
	Sp.Ntc.		- Consents and waives notice	11/08/2014 being from 12:30 to 4:30 due
	Pers.Serv.	n/a	Petitioner states: The minor child needs the	to a previously planned activity.
✓	Conf.		petitioner to be appointed as her guardian	Furthermore, parties may mutually agree to a different four hour time block on said
	Screen		as petitioner is blood related. Petitioner has	Saturdays.
✓	Letters		been in the child's life since she was born.	04.5.4475.
✓	Duties/Supp		Ronnie T. Brewer was the ex-boyfriend of the mother, he is not related to the child.	
	Objections		Petitioner alleges that Ronnie T. Brewer is an	
	Video		alcoholic and severe cocaine addict and	
	Receipt		has severe gambling problems. She also	
	CI Report		states that he was physically and verbally	
	9202		abusive toward the mother and he left her	
✓	Order		before she passed away. Petitioner alleges	
	Aff. Posting		that the house is not safe and has mold everywhere and the child has been sick	Reviewed by: LV
	Status Rpt		due to the mold. Petitioner believes that	Reviewed on: 12/12/2014
✓	UCCJEA		her sister, the child's mother, would not	Updates:
	Citation		want Ronnie T. Brewer to have custody of	Recommendation:
	FTB Notice		the child.	File 24D - Sanders
			<u>Please see additional page</u>	
				24.5

24A

24A Leah Michelle Sanders (GUARD/P) Case No. 14CEPR00952

Petitioner Rebecca Kerr filed a Declaration on 11-4-14 that contains an <u>extensive</u> timeline of the minor's living and care situation and series of events after her mother's death. Petitioner states Competing Petitioner Ronnie Brewer is a gambler and a car salesman and has a way to manipulate everything to go in his favor. Petitioner asks the Court to please do the right thing and keep Leah with her family. Please do not put her life in the hands of a known sociopath. Petitioner will provide Leah with a safe, stable, loving home, and keep her life as close to normal as it can be.

Attached to the Declaration is a letter from family friends Andrea Grate and David Jameson.

Separately, the maternal grandparents Ralph Kerr and Brenda Little and a maternal aunt Jennifer Lopez filed objections to Mr. Brewer's petition. Please see Page B.

Declaration filed by Rebecca Kerr 11/26/2014 includes a schedule for the month of November 2014 for the children by the father. Also included is a text message conversation between Brenda Little and Margaret Sanders.

Court Investigator Charlotte Bien's report filed 12/08/2014.

Atty Kerr, Rebecca (Pro Per – Competing Petitioner – Maternal Aunt)

Atty Brewer, Ronnie T. (Pro Per –Co- Petitioner- Step-Father)

Atty Sanders, Margaret (Pro Per – Co-Petitioner – Paternal Grandmother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

<u> </u>	Petition for Appointment of Guardian of the Person (Prob. C. 1510)				
Age: 10			Temporary Orders issued to preserve the Status Quo,	NEEDS/PROBLEMS/COMMENTS:	
			<u>expire 12/16/2014</u>		
			RONNIE T. BREWER, step-father, and MARGARET	24A is the Competing	
			SANDERS, paternal grandmother, are petitioners.	Petition filed by	
Со	nt. from		granianian, panamangranianian, ara pamianas.	Rebecca Kerr,	
	Aff.Sub.Wit.		Father: JIMMY LEE SANDERS , Deceased	maternal aunt.	
√	Verified		Mother: LAURA KERR, Deceased		
	Inventory		Paternal Grandfather: James Sanders, served by	Minute Order of 11/05/2014: The Court orders that Ms. Kerr is	
	PTC		mail 10/24/2014	allowed to see the minor every	
	Not.Cred.		Paternal Grandmother: Margaret Sanders	Saturday from 10am-2pm	
✓	Notice of Hrg		Maternal Grandfather: Ralph Kerr, served by mail on 10/24/2014	beginning 11/08/2014, with the hours on 11/08/2014 being	
1	Aff.Mail	w/	Maternal Grandmother: Brenda Little, served by mail	from 12:30 to 4:30 due to a previously planned activity.	
	Aff.Pub.		on 10/24/2014	Furthermore, parties may	
	Sp.Ntc.		Petitioners state both parents are deceased and	mutually agree to a different	
	Pers.Serv.	n/a	more recently the mother passed away on	four hour time block on said	
	Conf.		09/29/2014. The child knows the petitioner as her	Saturdays. Temporary orders	
	Screen		father. The paternal grandmother lives close and	issue to Ronnie Brewer and Margaret Sanders without	
	Letters		also cares for the children and assists with the	prejudice to preserve the	
√	Duties/Supp		guardianship duties. Petitioner's request immediate assistance in the appointment of the guardianship to	status quo.	
1	Objections		continue the child's maintenance and needs.		
	Video		UCCJEA indicates that the minor child has been		
	Receipt		residing with the proposed guardian, Ronnie T.		
	CI Report		Brewer, since 2010.		
	9202				
√	Order		Objections filed by Maternal Grandfather Ralph Kerr state Ronnie Brewer is not Leah's father and has no		
	Aff. Posting		relation to her. In the past he has been mentally and	Reviewed by: LV	
	Status Rpt		verbally abusive to the mother, Laura Kerr. Mr. Kerr	Reviewed on: 12/12/2014	
✓	UCCJEA		does not feel Leah will be in a safe environment if	Updates:	
	Citation		placed with him. Leah needs to be with her family, not her mother's ex-boyfriend. Mr. Kerr states he	Recommendation:	
	FTB Notice		knows Mr. Brewer has abused drugs in the past. He	File 24E – Sanders	
			also does not feel Ms. Humphrey-Sanders is capable		
			of raising Leah. He states she is on several pain		
			medications. Leah will get the best care from		
			Petitioner Rebecca Kerr. Rebecca has a loving,		
			caring, stable home.		
				0.40	

24B Leah Michelle Sanders (GUARD/P) Case No. 14CEPR00952

Objections filed by Maternal Grandmother Brenda Little state she has lived in the home with Leah for the past $3\frac{1}{2}$ years and has witnessed Ronnie's extreme lack of parenting skills. He was never home to take care of Leah, her sister Morgan, and his daughter Riley. Ms. Little states her concern is that this pattern will continue. Right now, Leah is never home until 8 or 9pm. Ms. Little has been asked to move out of the home so there will be no one there to give her the live and stability she needs. She will be moving into Rebecca's home and will be there with her every day. Rebecca is a good mother and a loving, caring person. She is the best choice to raise Leah. See additional letter attached also.

Objections filed by Maternal Aunt Jennifer Lopez state Ronnie and Margaret are not the best choice for guardianship of Leah. Due to Ronnie's lifestyle, he is not home to take care of her the way her mother did. She deserves a stable, reliable, responsible guardian. She has lost both parents in four years. Ronnie did live with Leah the past few years, but he was not the "father figure" or the "stepdad" he is now claiming to be. Leah remembers her dad and his memory needs to live on for her. Ms. Lopez states she spoke with her sister many times and was aware of the situation going on in the home and was witness to Ronnie's abuse. Ms. Lopez feels Rebecca Kerr is the better choice to care for Leah.

Court Investigator Charlotte Bien's report filed 12/08/2014.

Olson, Stephanie Kay (pro per Petitioner) Cooper, Brian Lee (pro per Petitioner)

Petition to Establish Fact, Date, and Place of Marriage

COOPER are petitioners. Petitioners request the court establish the fact, date and place of their marriage on October 15, 2014 in Jamaica, Hanover Parrish. ✓ Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail COOPER are petitioners. Petitioners request the court establish the fact, date and place of their marriage Register showing solemnization of the marriage solemnization of the marriage official marriage record. to H&S 103450, the purposition of the United States. Notice of Hrg Aff.Mail	ing the arriage of arriage of atephanie is to be the arrivant pose of blishing otain a
the fact, date and place of their marriage on October 15, 2014 in Aff.Sub.Wit. ✓ Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail The fact, date and place of their marriage on October 15, 2014 in Jamaica, Hanover Parrish. Petitioners state a certified copy of the official record of the marriage cannot be obtained because the marriage took place outside of the United States. Marriage Register showing solemnization of the marriage record. Kay Olsen. This appears official marriage record. to H&S 103450, the purposite took place outside of the United States. Aff.Mail	ing the arriage of arriage of atephanie is to be the arrivant pose of blishing otain a
Aff.Sub.Wit. Jamaica, Hanover Parrish. Brian Lee Cooper and State Acy Olsen. This appears official marriage record. The purposition of the pu	tephanie s to be the . Pursuant oose of blishing otain a
✓ Verified Petitioners state a certified copy of the official record of the marriage cannot be obtained because the marriage Kay Olsen. This appears official marriage record. to H&S 103450, the purposition obtaining an order establishment of the United States. Notice of Hrg Notice of Hrg Aff.Mail	s to be the . Pursuant cose of blishing otain a
Inventory	ose of blishing otain a
Not.Cred. Notice of Hrg Aff.Mail took place outside of the United States. fact of marriage is to obe certificate to replace or was never registered or a certified copy of the reward when the original record	otain a
Notice of Hrg Aff.Mail certificate to replace or was never registered or a certified copy of the reward when the original record	
Hrg was never registered or a certified copy of the reward when the original record	ne which I
Aff.Mail when the original record	to obtain
when the original record	_
Aff.Pub. lost or destroyed. Therefore	
Sp.Ntc. there appears to alread	dy be an
Pers.Serv. official record of the ma	_
Conf. procedure cannot be us	sea.
Screen 2. Declaration in Support of	of Petition
is blank at #4 stating the	
Duties/Supp showing when and whe	
Objections parties were married an	
Video explaining how the decl	
Receipt personal knowledge of t	mose
Сткероп	
9202	
√ Order	
Aff. Posting Reviewed by: KT	
Status Rpt Reviewed on: 12/10/14	
UCCJEA Updates:	
Citation Recommendation:	
FTB Notice File 25 – Olson & Cooper	

Kruthers, Heather H (for Public Guardian – Conservator/Petitioner)

(1) Fourth Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney and for (3) Dispensation of Further Accounts

1			of Further Accounts	1
			· · · · · · · · · · · · · · · · · · ·	NEEDS/PROBLEMS/COMMENTS:
			petitioner.	
			Account period: 10/26/12 – 10/25/14	
Со	nt. from		Accounting - \$77,316.61	
	Aff.Sub.Wit.		Beginning POH - \$12,061.06	
✓	Verified		Ending POH - \$4,999.46	
	Inventory			
	PTC		Consequetor C0541/	
	Not.Cred.		Conservator - \$854.16 (2.96 Deputy hours @ \$96/hr and 7.5	
√	Notice of		Staff hours @ \$76/hr)	
	Hrg		σ.σσσισ ο φεσερισή	
✓	Aff.Mail	w/	Attorney - \$1,250.00	
	Aff.Pub.		(less than allowed per Local Rule)	
	Sp.Ntc.		Daniel for a C100 40	
	Pers.Serv.		Bond fee - \$182.48 (o.k.)	
	Conf.		(0.8.)	
	Screen		Petitioner states that the	
	Letters		conservatorship estate now meets the	
	Duties/Supp		conditions of Probate Code § 2628(b)	
	Objections		to dispense with further accountings.	
	Video		Petitioner prays for an Order:	
	Receipt		1. Approving, allowing and	
✓	CI Report		settling the fourth account.	
	2620	n/a	Authorizing the conservator	
✓	Order		and attorney fees and	
	Aff. Posting		commissions.	Reviewed by: JF
	3. Payment of the bond fee. 4. Dispensing with further			Reviewed on: 12/10/14
			accounts	Updates:
	Citation			Recommendation:
	FTB Notice		Court Investigator Jennifer Young filed	File 26 - Barquet
			a report on 01/29/14. The report	
			recommends that the conservatorship	
			continue as is.	

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Atty Kruthers, Heather H (for Petitioner Public Guardian)
Atty Bagdasarian, Gary (Court Appointed for Conservatee)

Petition for Appointment of Temporary Conservator of the Person and Estate

Age: 95 years			TEMPORARY EXPIRES ON 12/16/14	NEEDS/PROBLEMS/
			C 1 1 1 1 - 1 5 1 5	COMMENTS:
			General Hearing 1/15/15	
			PUBLIC GUARDIAN is petitioner and requests	Court Investigator
Со	nt. from		appointment as temporary conservator of the	advised rights on
	Aff.Sub.Wit.		person and estate.	12/8/14.
✓	Verified			
	Inventory		Estimate value of the estate: Personal property - \$583,456.21	
	PTC		1 crsorial property - \$300,430.21	
	Not.Cred.		Petitioner states Anna Young is a former girlfriend	
1	Notice of		of Mr. Pirie's son (who is now deceased). He	
Ľ	Hrg		admits making her his agent under a Power of	
✓	Aff.Mail	W/	Attorney but no longer wants her to act. He consistently reports that she is stealing from him.	
	Aff.Pub.		The Clovis Police Department, Adult Protective	
	Sp.Ntc.		Service, the owner of the care facility where Mr.	
✓	Pers.Serv.	W/	Pirie resides and the Public Guardian all believe that Mr. Pirie is a victim of financial elder abuse	
	Conf.		and isolation as a result of Anna Young having	
	Screen		authority as his attorney-in-fact. All believe that a	
√	Letters		conservatorship is necessary to ensure his safety,	
	Duties/Supp		well-being, and protection of his assets.	
	Objections		While the temporary petition was being prepared,	
	Video		County Counsel contacted attorney Gary	
	Receipt		Bagdasarian to ask him to consider meeting with	
1	CI Report		Mr. Pirie, form an opinion of his mental capacity,	
Ė	9202		and execute a new POS document if appropriate. MR. Bagdasarian like all others involved in this	
	Order		case, agreed that Mr. Pirie had capacity to	
_			execute a revocation of power of attorney. A	B 1 1 1 1/2
-	Aff. Posting		copy of that document is attached to the petition.	Reviewed by: KT
	Status Rpt		As part of the temporary potition, the Public	Reviewed on: 12/11/14
	UCCJEA Citation	<u> </u>	As part of the temporary petition, the Public Guardian requests the Court appoint Gary	Updates: Recommendation:
	FTB Notice	<u> </u>	Bagdasarian as Mr. Pirie's attorney. Although the	File 27 – Pirie
	I ID NOIICE		PG asserts that Mr. Pirie has capacity to hire Mr.	
			Bagdasarian as his attorney, the PG believes it	
			more appropriate to have the court appoint him	
			as part of the conservatorship proceedings.	
<u> </u>				

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 1510)

Kin	nberly, 3		TEMPORARY GRANTED EX PARTE;	NEEDS/PROBLEMS/COMMENTS:
			EXPIRES 12/16/14	Tilled, i Nobilitio, Committee.
Lin	da, 2			Need Notice of Hearing for
			GENERAL HEARING: 02/05/15	12/16/14 hearing.
			MARIA AVITIA PEREZ, maternal	2. Unless diligence is found, need
	nt. from		grandmother, is Petitioner.	proof of personal service at
	Aff.Sub.Wit.	Π	Forth or /Kingh orly / HAIKMOWAI	least 5 court days before the
✓			Father (Kimberly): UNKNOWN – Declaration of Due Diligence filed	hearing of Notice of Hearing with a copy of the Petition for
<u> </u>	Verified		12/11/14	Appointment of Temporary
	Inventory		Father (Linda): JUAN VASQUEZ –	Guardian of the Person <u>or</u>
	PTC		Declaration of Due Diligence filed	Consent & Waiver of Notice
	Not.Cred.		12/11/14 states that he was deported to	for:
	Notice of	Х	Mexico and his current whereabouts	a. Juan Vasquez (Linda's
	Hrg		are unknown	father)
	Aff.Mail		NAME OF THE PROPERTY OF THE PR	b. Kimberly's father
	Aff.Pub.		Mother: ROCIO GOMEZ – Consent & Waiver of Notice filed 12/11/14	
	Sp.Ntc.		Walver of Notice filed 12/11/14	
	Pers.Serv.	Х	Paternal grandparents: UNKNOWN	
✓	Conf.			
	Screen		Maternal grandfather: HECTOR GOMEZ	
	Letters	Χ		
✓	Duties/Supp		Petitioner states that the mother on the	
	Objections		streets abusing drugs. She has a warrant for her arrest stemming from	
	Video		arrests for stealing and possession of	
	Receipt		drugs. She is a danger to the children	
	CI Report		and has threatened to kill herself and	
	9202		the children in the past. Kimberly is	
	Order	Х	afraid of her mother and refuses to go	
	Aff. Posting		with her. Petitioner states that	Reviewed by: JF
	Status Rpt		temporary guardianship is necessary	Reviewed on: 12/10/14
✓	UCCJEA		because the mother is threatening to take the girls.	Updates: 12/11/14
	Citation		Take me gins.	Recommendation:
	FTB Notice			File 28 – Avita & Gomez

29 Jose Francisco Villalobos and Jennifer Guadalupe Villalobos (GUARD/P)

Case No. 14CEPR01098

Atty Ramirez, Jose Luis (pro per – maternal grandfather/Petitioner)

Atty Ramirez, Delia (pro per – maternal grandmother/Petitioner)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

	Jose, 15		GENERAL HEARING: 02/05/15	NEEDS/PROBLEMS/COMMENTS:
	3030, 10		GLINERAL HEARING: 02/03/15	INCLUS/I ROBLEWIS/COMMINICINIS.
Je	nnifer, 13		JOSE LUIS RAMIREZ and DELIA RAMIREZ, maternal grandparents, are Petitioners.	
	ont. from		Father: MARVIN FRANCISCO VILLALOBOS – Personally served on 12/11/14	
	Aff.Sub.Wit.		Mother: NATALY VILLALOBOS – Consent &	
	Verified	<u> </u>	Waiver of Notice filed 12/12/14	
√	Inventory			
H	PTC		Paternal grandfather: UNKNOWN	
	Not.Cred.		Paternal grandmother: VILM VILLALOBOS	
√	Notice of		Petitioners allege that the mother is a	
	Hrg		drug addict and unable to care for her	
	Aff.Mail		children. Petitioners state that temporary	
	Aff.Pub.		guardianship is needed in order to seek	
	Sp.Ntc.		medical treatment for the children.	
✓	Pers.Serv.	w/		
✓	Conf.			
	Screen			
√	Letters			
√	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: JF
	Status Rpt			Reviewed on: 12/10/14
✓	UCCJEA			Updates: 12/12/14
	Citation			Recommendation:
	FTB Notice			File 29 - Villalobos

Richard Michael Noroyan (Estate)

Case No. 13CEPR00542

Atty

Atty

Keeler, William J. (for lan Mitchinson – Friend – Petitioner)
Shafer, Claudia Y. (of Murphys, CA for Hugo Noroyan – Father/Contestant)
Motsenbocker, Gary L. (for Patricia English – Mother/Contestant)
Kruthers, Heather H. (for Public Administrator – Administrator) Atty Atty

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

The Fresno County Public Administrator was appointed as the personal representative of the estate on 8-19-13. At the hearing on 8-19-13, the Court set this status hearing for the filling of the first account or petition for final distribution. Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mall Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt GC Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation FTB Notice FTB Notice The Fresno County Public Administrator was the personal representative of the estate on 8-19-13. NEEDS/PROBLEMS/COMMENTS: This matter is set at 8:30 am. Minute Order 11-10-14: Master Calendar does not have a courtroom available. Confinued to 12-16-14 at 8:30 am in Dept. 303. Note: Pursuant to Order filed 9-29-14, the Court authorized release of the Decedent's original will for forensic examination in connection with the trial. It does not appear that the original document has been returned to the Court's custody. Reviewed by: skc Reviewed by: skc Reviewed on: 12-11-14 Updates: Recommendation: File 1 - Noroyan			Status Hearing Re: Filling of the First Accoun	
representative of the estate on 8-19-13. At the hearing on 8-19-13, the Court set this status hearing for the filling of the first account or petition for final distribution. Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Dutles/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation FTB Notice			•	NEEDS/PROBLEMS/COMMENTS:
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